



Pre- Underwriting Application

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Changoo & Associates (C&A) is an independent third-party Management Consulting and Advisory Firm and is contracted to a private Banking Consortium Network which is the source of intellectual property, promoting higher standards of ethics and security in the banking industry. C&A has a contracted role of sourcing and placing Funding inquiries with our Banking network. C&A is obligated to adhere to our Bank Consortium Networks CODE OF CONDUCT at all times.

NOTE:

All information & data to be confirmed by the project owner.

* C&A will not accept, or request any business plans, generic marketing decks, or PPMs, prior to our complete review of your responses below. Incomplete questionnaire will also not be considered.

All information disclosed in this Application (and in supporting documents submitted in relation to it) shall be kept strictly CONFIDENTIAL, and shall not be disclosed to any entity that is not a necessary participant in the due diligence C&A services.

Application Pre-Underwriting Checklist

Thank you for considering Changoo & Associates for your capital funding needs. Please take a few minutes to answer these questions and provide the data requested so we may begin to evaluate your project and understand if we can assist you.

Sincerely,

Changoo & Associates Team

Please introduce yourself, what is your name?

First

Last

What is the name of your company?

What role do you have in your company?

What is the name of your project and where is it located?

What market or industry is your project in?

Oil and Gas Power and Utilities Renewable Energy Site Development

Manufacturing Operations Other

Please explain what your project is about and why you are pursuing it?

(Is there a unique need or market you are working to fulfill?)



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In what stage are you on the project?

Started or shovel ready

Still in design stage

Not Started

If your project isn't started yet what is the timeline for starting?

Within 6 months

Within 6-12 months

Longer than 12 months

Do you have a lender?

(*Please note Changoo & Associates is not a lender, we assist with capital funding)

Yes

No

Not clear

Which lenders have you engaged?

(Please mark N/A if not applicable)

In what stage are you in the lending process?

General inquiry

Engaged in terms and conditions

Not engaged in talking with lenders at all

How much funding (\$USD) are you requesting?

Business Plan / Project Prospectus, including Funding Request

Please provide the following information:

1. Market Information/Market Strategy
2. Detailed sales approach and timeline
3. Development action plan and timeline
4. Funding request and use of funds
5. Detailed proforma with revenue projections

Attach in an email (Accepted file types: pdf, doc, docx, xls, xlsx, txt, zip.)

(For multiple files, please zip them together and. Maximum file size is 32mb)



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Company History and Background

Please provide a full description of the main activities of the Company; including, for example, goods traded and goods provided.

List Personal Capital Contributions/ Credit Enhancement, as a Guarantor, on all owners of +20% of the outstanding company shares.

This may include new investors who are investing (i.e. receiving equity) by offering some form of credit enhancement, to the project/company, rather than the cash purchase of shares.

List all previous projects



Application Pre-Underwriting Checklist

Mailing Address

Street Address

City State / Province / Region

Postal Code Country

Phone Number Enter Email

Company Website

How did you hear about Chango & Associates?

APPLICANT CERTIFICATION OF APPLICATION STATEMENTS

Applicant hereby requests C&A to conduct the intake process for due diligence in cooperation with C&A Banking Networks and potential funding sources. In furtherance of this request, by signing this Application, Applicant hereby certifies and warrants the following statements and facts: All necessary "decision makers" have fully read and understood the above. Applicant authorizes C&A and related networks/funding sources to rely upon the statements contained in this Application, and to make inquiries and gather information to verify any information contained in this document or in related client materials submitted in support of this document. All information and indications in this Application are true and correct to the best knowledge of Applicant, according to all information in the collective possession of the Applicant Company.

Signed by Authorized Principal on Behalf of All Decision-Makers of Applicant:

*AGREE

SIGN by Typing Name:

Date:

